

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

Southern District of New York

Case number (if known): \_\_\_\_\_ Chapter 15

☐ Check if this is an amended filing

**Official Form 401**

**Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Greensill Capital (UK) Limited (In Administration)

2. Debtor's unique identifier **For non-individual debtors:**

☐ Federal Employer Identification Number (EIN) \_\_\_\_\_

☒ Other 08126173 Describe identifier UK Company Registration

**For individual debtors:**

☐ Social Security number: xxx - xx- \_\_\_\_\_

☐ Individual Taxpayer Identification number (ITIN): 9 xx - xx - \_\_\_\_\_

☐ Other \_\_\_\_\_ Describe identifier \_\_\_\_\_

3. Name of foreign representative(s) Christine Mary Lavery; Trevor Patrick O'Sullivan; William George Edward Stagg

4. Foreign proceeding in which appointment of the foreign representative(s) occurred Administration before English High Court of Justice, CR-2021-000435

5. Nature of the foreign proceeding

Check one:

- ☒ Foreign main proceeding  
☐ Foreign nonmain proceeding  
☐ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

- ☒ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.  
☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.  
☐ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

- ☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)  
☒ Yes

Debtor **Greensill Capital (UK) Limited (In Administration)** Case number (if known) \_\_\_\_\_  
Name

**8. Others entitled to notice**

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

**9. Addresses**

**Country where the debtor has the center of its main interests:**

United Kingdom

**Debtor's registered office:**

4 Hardman Square, Spinningfields

Number Street

P.O. Box

Manchester, M3 3EB

City State/Province/Region ZIP/Postal Code

United Kingdom

Country

**Individual debtor's habitual residence:**

**Address of foreign representative(s):**

30 Finsbury Square

Number Street

P.O. Box

London, EC2A 1AG

City State/Province/Region ZIP/Postal Code

United Kingdom

Country

**10. Debtor's website (URL)**

https://www.greensill.com

**11. Type of debtor**

Check one:

☐ Non-individual (check one):

☒ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.

☐ Partnership

☐ Other. Specify: \_\_\_\_\_

☐ Individual

Debtor

**Greensill Capital (UK) Limited (In Administration)**  
Name

Case number (if known) \_\_\_\_\_

**12. Why is venue proper in this district?**

Check one:

- ☒ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
- \_\_\_\_\_
- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
- \_\_\_\_\_

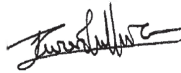
**13. Signature of foreign representative(s)**

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

**x** 

Signature of foreign representative

**Trevor O'Sullivan**

Printed name

Executed on 08/18/2021  
MM / DD / YYYY

**x**

Signature of foreign representative

Printed name

Executed on \_\_\_\_\_  
MM / DD / YYYY

**14. Signature of attorney**

**x** 

Signature of Attorney for foreign representative

Date

**08/18/2021**

MM / DD / YYYY

**Laura R. Hall**

Printed name

**Allen & Overy LLP**

Firm name

**1221 Avenue of the Americas**

Number Street

**New York**

City

**NY**

State

**10020**

ZIP Code

**(212) 756-1171**

Contact phone

**laura.hall@allenoverly.com**

Email address

**4337408**

Bar number

**NY**

State

**RIDER 1**

**List of Pending Affiliate Bankruptcy Cases**

On March 25, 2021, Greensill Capital Inc. filed a petition in the United States Bankruptcy Court for the Southern District of New York for relief under chapter 11 of title 11 of the United States Code. Such case is currently pending under case number: 21-10561 (MEW).



## Rule 3.13, IR 2016

(a) This order is prepared for a company incorporated within England and Wales. If the company is incorporated outside the UK or is an unregistered company refer to rule 1.6 for identification requirements. (Rules 3.13(1) and 1.6.)

(aa) The introductory paragraph is not required but is included for convenience of the intended recipients and may be considered immaterial but permitted. (Rule 1.9.)

(b) Insert name and title of the judge making the order. (Rule 3.13(1)(b).)

(bb) Insert date of the administration order and, if the court so orders, the time. (Rule 3.13(1)(j)). Including the date of the order at this position in the document may be considered more convenient for the intended recipients and as such permitted under Rule 1.8(2).

(c) Insert name of applicant.

(cc) Insert status of applicant. Insert applicant's address for service. Rule 3.13 does not require the identity of the applicant and their locus to make the application to be stated but to do so may be considered convenient for the intended recipient. (Rules 3.13(1)(c) and 1.8(2).)

(d) Insert details of any other parties (including the company) appearing and by which Counsel represented. (Rule 3.13(1)(d).)

(e) Insert full name(s) of administrator(s). If a single administrator is appointed delete as applicable. (Rule 3.13(1)(f).)

(f) This paragraph is required where more than one administrator is appointed and should be amended as applicable (Rule 3.13(2) and paragraph 100(2) Schedule B1.)

(g) Insert details of any other orders or provisions made by the court. (Rule 3.13(1)(k).) Sub-rule 3.13(1)(k) requirements are listed here ahead of sub-rule 3.13(1)(h) and (i) as it may be considered more convenient for the recipient to have details of the court's orders grouped. If the court makes an order under sub-paragraph (d) or (f) of paragraph 13(1) of Schedule B1 insert details of directions given by the court as to the persons to whom and how notice of the order is to be delivered. (Rule 3.15(3).)

(gg) Insert terms of order for costs.

(h) Insert whether the EU Regulation applies.

(hh) If the EU Regulation does apply identify whether the proceedings are main, secondary or territorial proceedings. (Rules 3.13(1)(h), (i) and 1.2.) – to be used prior to the end of the transition period (31 December 2020).

(hhh) Following the end of the transition period (31 December 2020), the court will be required to state whether the proceeding are COMI, establishment or other.

(i) Insert additional requirements of rule 3.14 in the case of an application under paragraph 37 or 38 to Schedule B1 (i.e. applications where the company is in liquidation.) (Rule 3.14.)

## Administration order

## IN THE MATTER OF THE INSOLVENCY ACT 1986

IN THE MATTER OF

GREENSILL CAPITAL (UK) LIMITED

IN THE HIGH COURT OF JUSTICE

BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES INSOLVENCY AND COMPANIES LIST (ChD)

Company registered number

08126173

CR-2021-000435

Court case number

CR-2021-000435

This order is made in accordance with the requirements of rule 3.13 of the Insolvency (England and Wales) Rules 2016 (IR 2016) and Schedule B1 of the Insolvency Act 1986 (respectively Schedule B1 and IA 1986.) References in this order to rules are, unless expressly provided otherwise, references to the rules of the IR 2016.

1. This administration order is made by Mr Justice Michael Green on 8 March 2021 at 3pm.

2. The application for an administration order was made by the sole director of Greensill Capital (UK) Limited whose address for service is: One Southampton Street, Covent Garden, London, WC2R 0LR.

3 The following other parties appeared and were represented as follows:

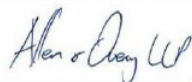
- The company, represented by David Allison QC, Ryan Perkins and Allen & Overy LLP;
- Credit Suisse Asset Management (Schweiz) AG, represented by Glen Davis QC, Matthew Abraham and Morgan, Lewis & Bockius LLP;
- Olive UK Opco Limited, represented by Robin Dicker QC and Kirkland & Ellis LLP.

4 The Court ORDERS that:

- during the period for which this order is in force the affairs, business and property of the company is to be managed by the Administrators (defined below);
- Christine Mary Lavery, Trevor Patrick O'Sullivan and William George Edward Stagg, licensed insolvency practitioners of Grant Thornton UK LLP, 30 Finsbury Square, London EC2A 1AG (together the **Administrators**) are appointed administrators of the company;
- for the purposes of paragraph 100 (2) to Schedule B1 the Administrators may exercise any of the powers conferred on them by the Insolvency Act 1986 jointly or individually; and
- the costs of the said application be paid as an expense of the company's administration.

5 The Court is satisfied that the proceedings flowing from the appointment will be "COMI proceedings" (as that term is defined by rule 1.2(2) of the Insolvency (England and Wales) Rules 2016 (SI 2016/1024)).

I certify that this copy of the Administration Order dated 8 March 2021 of the High Court of Justice Business & Property Courts of England & Wales, Insolvency & Companies List (the **High Court**) in the insolvency proceedings regarding the assets of Greensill Capital (UK) Limited (in administration) Court case CR-2021-000435 is a copy of the official electronic copy of the Administration Order issued by the High Court



Allen & Overy LLP  
One Bishops Square  
London, United Kingdom  
E1 6AD

